

<b>STEP 1</b> Name and Address	LABEL HERE	Your first name, middle initial <b>A.</b>		Last name	Your Social Security Number	Are your name, your spouse's name, if applicable, and your address the same as on last year's return? <input type="checkbox"/> Yes <input type="checkbox"/> No	Your Occupation		
		Spouse's first name, middle initial <b>B.</b>		Last name	Spouse's Social Security Number		Spouse's Occupation		
		Current mailing address (number & street) or PO Box					Residence on 12/31/96		
		Apt., Suite, Lot, R.R., etc. (street address if delivery is to PO Box)					County No. • Sch Dist No. •		
		City, town or post office, state and ZIP code					School District Name		

<b>STEP 2</b> Filing Status Mark one box only	1	Single: Can your parents or someone else claim you as a dependent on their return?	<input type="checkbox"/> Yes <input type="checkbox"/> No ▲
	2	Married filing joint return	
	5	Head of Household (with qualifying person). If qualifying person is not claimed as a dependent on this return, enter the person's name and Social Security Number here	
	6	Qualifying widow(er) with dependent child	

<b>STEP 3</b> Figure your exemption credits	YOU (and spouse IF filing jointly)	PERSONAL CREDITS	Enter 1 Enter 2 if filing joint or head of household	65 or Over	Blind	No. of Credits	TOTAL EXEMPTION CREDITS	
		DEPENDENT CREDITS						
		$\text{No. of Credits} \times \$20 = \$$						Add \$ amounts from left and enter here and on line 10. \$
		$\text{No. of Credits} \times \$40 = \$$						

Enter first names of dependents claimed above: \_\_\_\_\_

<b>STEP 4</b> Figure your income	1. WAGES, SALARIES, TIPS, UNEMPLOYMENT COMPENSATION	1.	.00
	2. TAXABLE INTEREST INCOME	2.	.00
	3. DIVIDEND INCOME	3.	.00
	4. NET INCOME (add lines 1, 2 and 3, see page 4)	4.▲	.00
	5. FEDERAL INCOME TAX REFUND received in 1996	5.▲	.00
	6. TOTAL (add lines 4 and 5)	6.	.00
	7. FEDERAL TAX PAYMENT INFORMATION	a) Federal tax withheld	a. ●
	b) Additional paid in 1996 for 1995 and any prior year.	b. ●	.00
8. INCOME SUBJECT TO TAX (subtract line 7 from line 6)	8.	.00	Enter total of 7a and 7b below

<b>STEP 5</b> Figure your tax, credits and checkoff contributions	9. TAX FROM TABLES (see tax tables on pages 7 – 12); OR ALTERNATE TAX (see page 5)	9. ●	.00
	10. TOTAL EXEMPTION CREDITS (from Step 3)	10. ●	.00
	11. IOWA EARNED INCOME CREDIT (Federal credit $\$ \times 6.5\%$ )	11.▲	.00
	12. TOTAL CREDITS (Add lines 10 and 11)	12.	.00
	13. BALANCE. Subtract line 12 from line 9 (if less than zero, enter zero)	13. ●	.00
	14. SCHOOL DISTRICT SURTAX/EMERGENCY MEDICAL SERVICES SURTAX (see page 5)	14. ●	.00
	15. FISH AND WILDLIFE FUND CONTRIBUTION	15.▲	.00
	16. STATE FAIRGROUNDS RENOVATION CONTRIBUTION	16.▲	.00
17. TOTAL TAX AND CONTRIBUTIONS (Add lines 13 through 16)	17.	.00	
18. IOWA INCOME TAX WITHHELD	18.▲	.00	

<b>STEP 6</b> Figure your refund or amount due	19. If line 18 is more than line 17, subtract line 17 from line 18. This is your REFUND	19.▲	.00
	20. If line 18 is less than line 17, subtract line 18 from line 17. This is the AMOUNT OF TAX YOU OWE	20. ●	.00
	21. Penalty (see page 6)	21. ●	.00
	22. Interest (see page 6)	22. ●	.00
	23. TOTAL AMOUNT DUE (ADD lines 20, 21 and 22 and enter here)	23.▲	.00

Make your check payable to: **TREASURER, STATE OF IOWA**

IOWA ELECTION CAMPAIGN FUND (See Instructions Page 6)	This checkoff does not affect your refund or amount you owe.	SPOUSE	\$ 1.50 to Republican Party <input type="checkbox"/>	\$ 1.50 to Republican Party <input type="checkbox"/>	YOURSELF ▲
			\$ 1.50 to Democratic Party <input type="checkbox"/>	\$ 1.50 to Democratic Party <input type="checkbox"/>	
			\$.75 to each political party <input type="checkbox"/>	\$.75 to each political party <input type="checkbox"/>	

Next year, I would like to receive (see instructions, page 6):

Check one → **0.)** a booklet with preprinted label; ☐ OR **1.)** neither a booklet nor a label ☐ ▲

I (We) the undersigned, declare under penalty of perjury that I (we) have examined this return, including all accompanying schedules and statements, and, to the best of my (our) knowledge and belief, it is a true, correct, and complete return. Declaration of preparer (other than taxpayer) is based on all information of which the preparer has any knowledge.

<b>PLEASE</b>
<b>SIGN HERE →</b>
<b>SIGN HERE → AND</b>
• Verify your social security number(s)
• Recheck your math
• Attach all W-2s

Your Signature	Date	Preparer's Signature	Date
Spouse's Signature		Address	
Daytime Telephone Number		Preparer's Telephone Number	Employer Identification or Social Security Number

## INTEREST AND DIVIDEND INCOME

You may **NOT** file Form IA 1040A (you must file Form IA 1040 instead) if you received capital gain distributions or nontaxable distributions of stock dividends.

**NOTE:** You may also be required to file Form IA 1040 for other reasons. See General Instructions, page 1, for additional information.

<b>Part I</b>  <b>Interest Income</b>	You must complete this part if you received more than \$400 in interest. Interest income which should be reported includes earnings from: Savings and loan associations, mutual savings banks, cooperative banks, credit unions, and bank deposits; State and municipal bonds (see instructions for IA 1040A, Line 2, Taxable Interest Income); and interest from tax refunds.		
	<b>1. Interest Income.</b> List payers and amounts. In the column to the left of the amount column, write (T) for interest earned by you (taxpayer); or (S) for interest earned by your spouse; or (J) for interest earned jointly.	<b>Enter T, S or J</b>	<b>AMOUNT</b>
	<b>2. Taxable Interest Income.</b> Add amounts on line 1, enter here and on IA 1040A, line 2.		
<b>Part II</b>  <b>Dividend Income</b>	You must complete this part if you received over \$400 in ordinary dividends. See instructions for line 3 of the IA 1040A in the instruction booklet.		
	<b>3. Dividend Income.</b> List payers and amounts. In the column to the left of the amount column, write (T) for dividends earned by you (taxpayer); or (S) for dividends earned by your spouse; or (J) for dividends earned jointly.	<b>Enter T, S or J</b>	<b>AMOUNT</b>
	<b>4. Total Dividend Income:</b> Add amounts on line 3, enter here and on IA 1040A, line 3.		

MAIL TO: IOWA INCOME TAX PROCESSING  
DEPARTMENT OF REVENUE AND FINANCE  
HOOVER STATE OFFICE BUILDING  
DES MOINES, IA 50319-0120

This return is due by April 30, 1997.